

## Change of Details form

Please send completed forms to:  
[SGHinvestorservices@apexgroup.com](mailto:SGHinvestorservices@apexgroup.com)

or

Apex Fund Services – Unit Registry  
GPO Box 4968  
Sydney NSW 2001  
Telephone 1300 133 451

Please complete the relevant sections to update any of your details in the SGH Funds and email or post the form to Apex Fund Services Pty Ltd.

### 1. Investor details

Investor name:

Investor number:

Fund name:

### 2. Details to be changed

I wish to change the following:

Contact Details ☐ TFN and/or ABN ☐ Bank Account Details ☐

Distribution Method ☐ Financial Adviser ☐

### 3. Change of contact details

Please record the following address details as:

Postal Only ☐ Residential Only ☐ Postal & Residential ☐

Address:

Address:

Suburb:  State:  Postcode:

Mobile:  Business Phone Number:

Email Address:

### 4. Change of bank account details

I wish to nominate the following account to be used for all future payments made for:

Distributions Only ☐ Redemptions Only ☐ Distributions & Redemptions ☐

Name of Financial Institution:

Branch Number:  Account Number:

Account Name:

**Note: Please attach a copy of bank statement verifying the details provided above.**

## 5. Change of financial adviser details

Please change my record to show that my financial adviser is as follows:

Name of Adviser:

Address of Adviser:

Phone Number of Adviser:

Email of Adviser:

Dealer Group:

## 6. Change of TFN/ABN details

I wish to advise the following:

Tax File Number:

Australian Business Number:

## 7. Change of distribution preference details

All future distributions are to be:

Reinvested

☐

Direct Credited to my nominated Bank Account

☐

## 8. Declaration and Signature

- Please sign this form below. This form must be signed as per the current signing instructions that we have on record.
- If signed under power of attorney, the attorney certifies that he/she has not received notice of revocation of the power of attorney. Please mail a certified copy, if it has not been previously provided, to Apex Fund Services Pty Ltd.

Signature of Investor or Company Officer:

Name:

Title:

Date:

A certified copy of the Power of Attorney is being mailed to Apex Fund Services Pty Ltd to accompany this form:

Yes ☐

No ☐